RoMEO and JULIET: Past, Present and Future

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Outline

• RoMEO
  – What is RoMEO?
  – Brief history
  – Key features
  – Characteristics
  – Internationalisation
  – Future development
  – Sustainability

• JULIET
  – What is JULIET?
  – Key features
  – Future development
Will scientists deposit in a repository?

1. Yes, if technically simple
2. Yes, if they and their immediate environment gain from it
3. Yes, if it causes no legal problems
4. Yes, if their funder requires it

Source: Kurt Mehlhorn

- RoMEO and JULIET address 3 and 4, and to some extent, 1
Publisher copyright policies & self-archiving

Use this site to find a summary of permissions that are normally given as part of each publisher's copyright transfer agreement.

Search

RoMEO News

- Latest Updates to RoMEO
- FAQ
- RoMEO reaches 700 Publishers - 11-February-2010
- SHERPA/RoMEO API V.1 now switched off! - 11-January-2010
- Major Upgrade to RoMEO released - 22-Oct-2009
- JULIET: Selected research funders’ grant expenditure
- For further RoMEO News see our Blog and Twitter

Recently Added Publishers

- Lillehammer University College - 08-Oct-2010
- Indian Journal of Siolontology - 27-Sep-2010
- Ludwig von Mises Institute - 27-Sep-2010
- Schüttersche Verlagsgesellschaft - 21-Sep-2010
Project RoMEO

"Classical textual copyright law is designed for on-paper text that is sold for revenue. The primary protection on which copyright focuses concern protection of the author and the publisher from theft-of-copies of the text, and only secondarily with other concerns, such as plagiarism, corruption, or misuse of the text (other than stealing it or selling it illicitly). In the digital era, and especially for texts from which the author does not seek sales revenue, the other rights must be very explicitly formulated. Professor Oppenheim's is accordingly a very important and timely project that has my full support." - Professor Steven Kantor

The RoMEO Project (Rights MEtaldata for Open archiving) is funded by the Joint Information Systems Committee for one year (1 August 2002 - 31 July 2003) to investigate the rights issues surrounding the 'self-archiving' of research in the UK academic community under the Open Archive Initiative's Protocol for Metadata Harvesting.

It will perform a series of stakeholder surveys to ascertain how 'give-away' research literature (and metadata) is used, and how it should be protected. Building on existing schemas and vocabularies (such as Open Digital Rights Language) a series of rights elements will be developed. A solution for the protection of the IPR in metadata itself will also be created.

- About RoMEO
- Project Team
- Rights issues
- Links
- Surveys
- Deliverables
- Copyright Policies
- Licences
Early history

• Loughborough University research project, Aug 2002-July 2003
• Created a list of 80 publishers’ policies based on survey work
• Handed over to SHERPA at Nottingham, Oct 2003
• SHERPA repeated the survey and analysis; and kept an auditable trail, Nov 2003 to Feb 2004
• Created SHERPA/RoMEO searchable service, launched in April 2004
Features

• Growing database
• Colours (4 colours April 2004)
• Publisher search (April 2004)
• Journal search (Nov 2005)
• ‘Controlled vocabulary’ (mid-2006 onwards)
• Funder compliance indicators (Nov 2006)
• Web interface and API (April 2006)
• Use of publisher PDF’s (Aug 2008)
• Paid-for OA options (Sep 2008)
• Relaunch including a number of new features (July 2009)
Growing database

- Currently: 788 publishers
- More rapid increase, mid-2006 onwards
Colours

- Green
- Blue
- Yellow
- White

Statistics for the 788 publishers on this list

<table>
<thead>
<tr>
<th>Colour</th>
<th>Archiving policy</th>
<th>Publishers</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>green</td>
<td>can archive pre-print and post-print</td>
<td>220</td>
<td>28</td>
</tr>
<tr>
<td>blue</td>
<td>can archive post-print (ie final draft post-refereeing)</td>
<td>196</td>
<td>25</td>
</tr>
<tr>
<td>yellow</td>
<td>can archive pre-print (ie pre-refereeing)</td>
<td>75</td>
<td>10</td>
</tr>
<tr>
<td>white</td>
<td>archiving not formally supported</td>
<td>226</td>
<td>28</td>
</tr>
</tbody>
</table>

Summary: 62% of publishers on this list formally allow some form of self-archiving.
Publisher and journal search

SHERPA/RoMEO Search - Publisher copyright policies & self-archiving - Windows Internet Explorer

Found 8 publishers when searched for Management

Key: ✓ Can archive ✓ Archiving with restrictions ✗ Can't archive

Important: Check the full record for your publisher.

Publisher (linked to the full RoMEO details)

- Academy of Management
- Chartered Financial Analysts Institute
- e-Content Management
- INFORMS (Institute for Operations Research and Management Sciences)
- Production and Operations Management Society
- Society for Range Management
- University of Bath, School of Management
- University of Minnesota, Management Information Systems Research Center

Search again?

Too many possible journals were found. Please narrow your search or select from the list below (showing the first 50 results):

<table>
<thead>
<tr>
<th>Journal</th>
<th>ISSN</th>
<th>Publisher &amp; Link to RoMEO Record</th>
<th>Links &amp; Sug</th>
</tr>
</thead>
<tbody>
<tr>
<td>Advances in Applied Mathematics</td>
<td>0196-8856</td>
<td>Elsevier</td>
<td>-</td>
</tr>
<tr>
<td>Applied Mathematics - Chapman and Hall</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Applied Mathematics and Computation - Elsevier</td>
<td>0096-3003</td>
<td>Elsevier</td>
<td>-</td>
</tr>
<tr>
<td>Applied Mathematics and Computer Science</td>
<td>0887-685X</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Applied Mathematics and Mathematical Computation</td>
<td>1367-3406</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Applied Mathematics and Mechanics - English Edition-Shanghai</td>
<td>0263-4827</td>
<td>Springer Verlag</td>
<td>-</td>
</tr>
<tr>
<td>Applied Mathematics and Optimization</td>
<td>0095-4616</td>
<td>Springer Verlag</td>
<td>-</td>
</tr>
<tr>
<td>Applied Mathematics E - Notes</td>
<td>1607-2510</td>
<td>Tsing Hua University, Department of Mathematics</td>
<td>Open access jk</td>
</tr>
<tr>
<td>Applied Mathematics Letters</td>
<td>0893-0950</td>
<td>Elsevier</td>
<td>-</td>
</tr>
</tbody>
</table>
Data and searching

• Publisher search data
  – 788 publishers
  – Locally recorded and maintained

• Journal data
  – c. 18,000 titles covered from a number of sources
  – ZETOC, British Library
  – DOAJ, Lund University
  – Entrez (journal title abbreviations), NCBI
  – Local ‘exceptions’ database

• Community suggestions
  – We rely on community-generated suggestions
  – Large number investigated at any one time
  – Equally large number of enquiries with publishers pending
‘Controlled vocabulary’
Funder compliance indicators
API

- Returns XML
  - Structured RoMEO data
  - German output option: other languages to follow
Publisher PDF’s

- 119 Publishers allow immediate use of their PDF
- Further 25 after various embargo periods

SHERPA/RoMEO

Publishers allowing the deposition of their published version/PDF in repositories

Last updated: 28-September-2010

No restrictions

The following publishers listed on RoMEO allow authors to deposit the publisher version or PDF repository, without fee or an embargo.

1. Academic Journals
2. Acta Clinica Belgica
3. Asciltee Publishers
4. Agricultural Institute of Canada
5. Alliance for Children and Families
6. American Association of Australian Literary Studies
7. American Fisheries Society
8. American Institute of Physics
9. American Mathematical Society
10. American Podiatric Medical Association
11. American Society for Cell Biology
12. American Society for Clinical Investigation
Paid-for OA options

Publishers with Paid Options for Open Access

Publishers' paid open access options allow authors to deposit their articles immediately in open access repositories upon payment of a fee. The same publishers may also allow authors to deposit after an embargo period without payment of a fee.

Where a publishers' standard policy does not allow an author to comply with their funding agency's mandate (see JULIET), paid open access options may enable an author to comply.

<table>
<thead>
<tr>
<th>Publisher</th>
<th>Paid Option Name</th>
<th>US Dollars</th>
<th>GB Pounds</th>
<th>Other</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adenine Press</td>
<td>Optional Open Access</td>
<td>$1500</td>
<td>(£1015)</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Akademial Kiado</td>
<td>Optional Open Article</td>
<td>$682 - $1125</td>
<td>(£380 - £752)</td>
<td>£450 - £900</td>
<td>Fee depends on Institution</td>
</tr>
<tr>
<td>American Association of</td>
<td>Open Choice</td>
<td>$3000</td>
<td>(£2031)</td>
<td>-</td>
<td>Part of Springer Group</td>
</tr>
<tr>
<td>Pharmaceutical Scientists</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>American Chemical Society</td>
<td>ACS Author Choice</td>
<td>$3000</td>
<td>(£2031)</td>
<td>-</td>
<td>Discounts due to membership</td>
</tr>
<tr>
<td>American College of Chest</td>
<td>CHEST Open Access Option (OAO)</td>
<td>$3000</td>
<td>(£2031)</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Physicians (ACCP)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>American Dental Science</td>
<td>Paid Open Access</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
RoMEO characteristics

- Interpretation and clarification of publisher policies
- Dialogue with stakeholders, particularly publishers and funders
- ‘Honest broker’ role
- OA ‘Management information’
- Human and machine-readable interfaces
Internationalisation

• International partnerships
  – Argentina, Australia, Canada, Germany, Japan, Netherlands, Norway, Portugal, Spain
  – Others under discussion but not China…yet

• Translation of existing records
  – German and Portuguese
  – Spanish in development

• Augmenting the database
  – Australia (OAKList, QUT), Germany (DINI), Japan (SCPJ), Netherlands (Nereus), Netherlands (Nereus) Norway (Norsk RoMEO), Portugal (Blimunda project)
JULIET

- List of funder OA requirements
- Links to policies
- Sorting under various headings
- Launched in June 2006
- Potential for expansion
Future development of RoMEO

• Journal-level variation
  – Local harvesting of publisher web sites
• Improving data consistency
• Strategic additions to publisher records
  – Web of Science journals
  – Non-English language publishers
  – DOAJ data being processed
• Further internationalisation
• Developing a sustainable future…
Sustainability of RoMEO

• 2003-2006 not directly funded
• 2006 onwards JISC funding, augmented by RLUK, Wellcome and SPARC Europe
• Possible futures:
  – Continued sponsorship
  – Private-sector investment
  – Institutional contributions
  – Crowd sourcing v managed service: balance
• And JULIET?
Keeping in touch

Sherpa Services (SHERPA Services) on Twitter - Windows Internet Explorer

Get short, timely messages from Sherpa Services. Twitter is a rich source of instantly updated information. It's easy to stay updated on an incredibly wide variety of topics. Join today and follow @SHERPA Services.

SHERPA Services

RoMEO welcomes Lillehammer University College
http://bit.ly/doGHwf #romeo #openaccess

3:04 AM Oct 8th via twitterfeed
Stephen.Pinfield@Nottingham.ac.uk
Bill.Hubbard@Nottingham.ac.uk

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